Parent PLUS Loan Request

Office of Student Financial Services
7000 Fannin, Suite 2220
Houston, TX 77030
Phone: (713) 500-3860
Fax (713) 500-3863

Instructions: To apply for the Federal Direct PLUS Loan, the *PARENT* must complete all sections.

1. Parents should begin the PLUS Loan process on www.studentloans.gov using your FSA ID. Please use your full legal name when applying. A credit report will be obtained by the U.S. Department of Education to determine loan eligibility
   - Click the Parent Borrower tab and select Request PLUS Loan
2. If approved:
   - Complete the Direct PLUS Loan Master Promissory Note (MPN) on www.studentloans.gov
   - If you were initially denied and later approved (by obtaining an endorser or through an appeal) then you must complete PLUS Loan Counseling on www.studentloans.gov
   - In the presence of a notary, complete the Parent PLUS Loan Request. Return the *original notarized* form to the Office of Student Financial Services in person or by standard mail
3. If denied:
   - The student may be eligible for a Federal Direct Unsubsidized Loan. To apply for the Unsubsidized Loan, the student must submit to the Office of Student Financial Services a copy of the parent's denial letter/email from the Department of Education and a letter requesting the additional aid

Note: PLUS Loan awards will be accepted on behalf of the student/parent by the Office of Student Financial Services upon receipt of all required documentation

A. Student Information

Student Last Name _____ First Name _____ Middle initial _____

Student ID Number _____

Student Social Security Number _____

Student Date of Birth _____

☐ UT Program: _____ ☐ MD Anderson Program: _____

B. Parent Information

Parent Legal Last Name _____ Legal First Name _____ Middle initial _____

Relationship to Student _____

Parent Street Address (include apt. no.) _____

Parent Date of Birth _____

City _____ State _____ Zip Code _____

Parent Social Security Number _____

☐ U.S. Citizen ☐ Eligible Non-Citizen A_____
Alien Registration Number

Parent E-mail address _____

C. Loan Certification and Authorization Data

Requested loan amount: $ _____ Award Year: _____

Approved Parent PLUS Loan requests will be certified for the amount specified not to exceed the student's cost of attendance (COA). If "maximum loan amount" is indicated, the loan will be based on the total amount available to meet the student's COA. As required by law, loan amounts may include an allowance for Federal loan origination fees The loan will be disbursed evenly over the terms of the student's enrollment for the current award period unless otherwise indicated. Loan funds are applied directly to the student's tuition account to satisfy any outstanding tuition balance. The following options are available if a refund is applicable:

☐ I authorize any Parent PLUS Loan refunds to be sent directly to the student via direct deposit or standard mail

☐ I do not authorize any Parent PLUS Loan refunds to be sent directly to the student. Any remaining loan proceeds will be mailed directly to the parent

D. Notary's Certificate of Acknowledgment

State of _____

City/County of _____

On _____ (Date), before me, _____ (Notary's Name),

personally appeared, _____ (Printed LEGAL Name of Signer), and provided to me on basis of satisfactory evidence of identification

_____ (Type of government-issued photo ID provided) to be the above-named person who signed the foregoing instrument.

WITNESS my hand and official seal

(seal)

_____
(Notary signature)

My commission expires on _____ (Date)

E. Certification and Signature

Signing below certifies that all of the information reported is complete and correct. I understand a credit report will be obtained by the U.S. Department of Education to determine my eligibility for the loan. I agree I will complete the aforementioned documents required for loan certification.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Parent Signature (Legal Name) _____ Date _____

OFFICE USE ONLY

☐ MPN ☐ Credit Check Exp Date _____ ☐ Parent Empl ID _____ ☐ Loan fee (budget) ☐ Refund Indicator P / S ☐ Counseling C / NR ☐ FAO _____