SPA Updates

Krystal Toups
Assistant Director, Grants
Sponsored Projects Administration
Website Table of Contents

William Mitchell
Supervisor
Systems & Reporting

http://www.uth.edu/sponsored-projects-administration/
Effort Reporting Update

William Mitchell
Supervisor
Systems & Reporting
R&A Changes

Karen Niemeier

Director, Contracts
Sponsored Projects Administration
CPRIT ISSUES

Victoria Briscoe
Assistant Director
Post Award Finance
• DeLoitte auditors have been in contact to discuss/request needed materials and will establish visit dates soon.
• Includes all awards to date, and all completed years (2010-2013)
• CPRIT audits due to be completed by 6/30/14 per state/agency mandate.
• Matching requirements are changing, and will have a direct impact on departmental fiscal concerns

• In the past, expenditures on other grants of like focus (based on 5 areas of cancer research) were allowed to be used to meet this requirement.

• After state review and per recent state legislation, this is now changed for all grants awarded 6/1/13 and after.
MATCHING

• New requirements mandate a “hard” annual match (i.e. costs directly benefiting the CPRIT project which are on non-restricted departmental funding)

• Departments will be responsible for identifying their match expenditures for each CPRIT award.

• The amount of annual match is based upon a formula, the final interpretation of which is pending, is represented on the next slides.
<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>TOTAL YR. 1 AWARD</td>
<td>$150,000</td>
</tr>
<tr>
<td>Match commitment @ 50% of total award</td>
<td>$75,000</td>
</tr>
<tr>
<td>Match commitment with additional 5% <em>allowance</em> (i.e. 55% of total award)</td>
<td>$82,500</td>
</tr>
<tr>
<td>Less UTHSC IDC rate of 52%</td>
<td>-$78,000</td>
</tr>
<tr>
<td>Amount of required match</td>
<td>$4,500</td>
</tr>
</tbody>
</table>
### MATCHING (Scenario 2—let’s hope not)

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>TOTAL YR. 1 AWARD</td>
<td>$150,000</td>
</tr>
<tr>
<td>Match commitment @ 50% of total award</td>
<td>$75,000</td>
</tr>
<tr>
<td>Match commitment without additional 5% allowance (i.e. our IDC rate * direct costs annual amount)</td>
<td>$74,100</td>
</tr>
<tr>
<td>Less IDC award rate of 5% of total award</td>
<td>$7,500</td>
</tr>
<tr>
<td>Waived IDC Applied to Match Requirement</td>
<td>$66,600</td>
</tr>
<tr>
<td>Amount of required match</td>
<td>$8,400</td>
</tr>
</tbody>
</table>
MATCHING

- We are awaiting final word from CPRIT as to the correct interpretation of the requirement, so until then, we are applying the method sent to us from the individual overseeing the grants.
- Recent communications indicate a proposed expenditure group by budgetary items.
- We will be contacting all PIs and departmental leadership regarding this issue and how to proceed from here.