

TEXAS HIGHER EDUCATION COORDINATING BOARD

Fiscal Year 2014 Annual Report on Optional Retirement Program Participation

Part A - CONTRIBUTIONS / PARTICIPANTS

DUE by November 1

This report covers the period
9/1/2013 through 8/31/2014

1. Institution Name:

University of Texas Health Science Center at Houston (011618)

2. Total Employer Contribution Rate(s) during FY2014:

(6.6% state base rate plus any local supplement for maximum 8.5%)

Group (See Appendix C for definitions)	Total Employer Contribution Rate (% = base + supplement)	Number of Participants*
Grandfather	8.5%	343
Non-Grandfather	8.5%	1,306
Total Number of Participants		1,649

*Enter Number of Participants for both groups even if the rates are the same.

3. Employer Contributions during FY2014:

Employer Contribution Funding Source (See Appendix A for definitions)	Number of Participants (See Appendix B)	Employer Contributions for these participants
General Revenue Funds	288.00	\$2,885,768.64
Other Educational and General Funds	130.00	\$1,548,115.34
Non-Educational and General Funds	971.00	\$15,236,109.56
Federal Funds and Private Grants	260.00	\$2,665,924.19
Other (SHSU): LEMIT Fund 581	0.00	\$0.00
Other (SHSU): CMIT Fund 5083	0.00	\$0.00
Other (TAMUS): Special	0.00	\$0.00
Other (THECB): Collected	0.00	\$0.00
Other (specify):	0.00	\$0.00
Total	1,649.00	\$22,335,917.73

4. Employee Contributions during FY2014 (6.65%):

\$17,474,534.76

5. Total ORP Contributions during FY2014:

\$39,810,452.49

Comments

Electronic Funds Transfer (EFT)

Statutory Requirement regarding EFT

Section 830.202 of the ORP statute (Texas Government Code, Chapter 830) requires the following:

- An institution must send ORP contributions to ORP companies by electronic funds transfer (EFT) if the institution is currently able to send funds by EFT.
- If an ORP company is unable to receive funds by EFT, the institution must certify such to the Coordinating Board.
- At least once each fiscal year, institutions must give notice to each ORP participant indicating which ORP companies are unable to receive funds by EFT

6. Mark one box to indicate the EFT status of your ORP companies during FY2014

All companies that received ORP contributions from this institution in FY2014 were able to receive ORP contributions by EFT from this institution in FY2014.

7. Select Authorized ORP Companies Document:

Authorized ORP Companies.xlsx

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Part A Status: FINALIZED

Part A Last updated by **toni.alexander@theeb.state.tx.us** on **October 24, 2014 at 2:50:29 PM**

TEXAS HIGHER EDUCATION COORDINATING BOARD

Fiscal Year 2014 Annual Report on Optional Retirement Program Participation

Part B - ELIGIBILITY

DUE by November 1

This report covers the period
9/1/2013 through 8/31/2014

1. Institution Name:

University of Texas Health Science Center at Houston (011618)

2. List of ORP-Eligible Positions:

ORP Eligible Positions.xlsx

3. ORP ELECTION

	Number	Percentage
Number of employees who initially became eligible for ORP during FY2014 and elected to participate in ORP:	266	74.9%
Number of employees who initially became eligible for ORP during FY2014 and elected to remain in TRS:	89	25.1%
Total Number of Employees who initially became eligible for ORP during FY2014:	355	100.0%

Comments

No comments available

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Part B Status: SUBMITTED

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