SUMMER DISBURSEMENT SCHEDULE

<table>
<thead>
<tr>
<th>UTMDA</th>
<th>SBMI</th>
<th>GSBS</th>
<th>Nursing</th>
<th>SPH</th>
</tr>
</thead>
<tbody>
<tr>
<td>Dental Hygiene</td>
<td>Post Grad Dental</td>
<td>Medical III</td>
<td>Medical IV</td>
<td>Medical I-II</td>
</tr>
<tr>
<td>5/22/2017</td>
<td>6/26/2017</td>
<td>6/19/2017</td>
<td>6/26/2017</td>
<td>7/24/2017</td>
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<tr>
<td>UT Health Northeast</td>
<td>Dental I</td>
<td>Dental II</td>
<td>Dental III</td>
<td>Dental IV</td>
</tr>
<tr>
<td>5/30/2017</td>
<td>8/7/2017</td>
<td>8/7/2017</td>
<td>8/7/2017</td>
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IMPORTANT DISBURSEMENT INFORMATION

1) You must be enrolled at least half-time in order to receive loans. All academic students please be advised you must be enrolled for both 6-week summer sessions at the beginning of the summer term in order to receive financial aid, if eligible.

2) The 4th class day denotes the end of the add/drop period for the summer term. This date is used as the student’s “official enrollment” for financial aid eligibility. If you drop a class before the 4th class day of the summer term, your financial aid award will be adjusted as needed. In such instances, you may be required to return all or a portion of the aid that was awarded to you.

3) All HOLDS must be removed from your account for funds to disburse.

4) If applicable, the Bursar generally processes refunds 3-5 business days after funds have been disbursed to your tuition account.

FINANCIAL AID PROCESS

- Complete FAFSA online at www.FAFSA.Ed.gov
  - UT: 013956  MDA: 017249
  - UTHealth Northeast: 042439
- Clear “To Do List” items on myUTH
- Complete MPN & Loan Entrance Counseling for Federal Loans at www.studentloans.gov
- Enroll in Direct Deposit via myUTH
- View/Accept award on myUTH
- Review Student Permissions to Apply Financial Aid to ALL University bill charges
- Submit Institutional Loan paperwork (if applicable)
- View Disbursement(s) on myUTH
- Receive student refund from Bursar (if applicable)
Information & Events

Student Loan Refunds

What is a refund?

A refund is the amount of excess funds after authorized costs are deducted from your financial aid award for the semester. This results in a credit to your tuition account.

How do I get it?

Refunds will be sent by the Bursar’s Office to your bank account via direct deposit or mailed to your address on file in the form of a paper check.

How much will my refund be?

Each financial aid award is based on individual student need and therefore differs for everyone. As a result, every refund amount is different. Keep in mind, you will not receive a refund if your total allowable costs are equal to or greater than your financial aid award for that semester. You may not receive a refund if you no longer qualify for aid.

What can I do with my refund check?

The following options are available:

1) **Return the check to the school.** If your refund is the result of student loans, you have the right to request a cancellation of all or a portion of your loan proceeds. If you wish to cancel all or a part of the loan, you must notify the Office of Student Financial Services no later than (14) days from the date the loan was credited to your student account to avoid paying any fees or interest. After 14 days, you may return the funds to the lender on your own. However, you are responsible for repaying the loan and any fees or interest that may accrue during that time.

2) **Cash the check.** Financial aid funds are yours to be applied toward education-related expenses. If you choose to keep the funds, be mindful that the funds must be repaid to the lender with interest.

**Remember:**

Not cashing a refund check does not cancel any loan that you have been awarded. If you accepted loans and said loans are applied to your account, you are financially responsible for that debt.

Where can I find my loan information?

Log on to myUTH to view your student account activity. You may also access your Federal loan borrowing history on the National Student Loan Data System (NSLDS).
IRS DATA RETRIEVAL TOOL USAGE ON FAFSA UNAVAILABLE

FAFSA applicants please be advised, the IRS Data Retrieval Tool (DRT) is currently unavailable. At this time, the IRS anticipates the online data tool will be inaccessible for several months. This will not limit families’ ability to apply for federal aid.

FAFSA applicants may provide requested financial information from copies of their 2015 IRS tax returns.

Individuals selected for verification may request a copy of their 2015 Tax Transcript form the IRS at www.irs.gov or by calling (800) 908-9946.

TAX TIPS

Most students have many financial responsibilities. Budgeting money to pay rent, buy food and afford transportation can be a challenge. And like it or not, the money you earn during the year is likely taxed, some of your education may even be taxed (taxable scholarships, fellowships and student loan interest). This website provides tips regarding tax deductions and education credits that may benefit you.

ANTICIPATED GRADUATES

Students preparing to graduate who received Federal or Institutional loans will receive an e-mail communication with instructions on completing Loan Exit Counseling approximately 30 days before the end of their graduating term. Prior to completing the Exit, students should log on to www.NSLDS.ed.gov (Federal Loans) or www.uasecho.com (Institutional Loans) to view their current loan debt. Students will need their FSA ID (Federal Loans) or UAS User Login/Password (Institutional Loans) for access.

DEBT MANAGEMENT SESSIONS

<table>
<thead>
<tr>
<th></th>
<th>McGovern Medical School</th>
<th>UT School of Dentistry</th>
<th>UT MD Anderson Cancer Center</th>
<th>SPH, SPH Satellites &amp; UTHealth Northeast</th>
<th>UTHealth Q &amp; A Session</th>
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<tbody>
<tr>
<td>Date</td>
<td>March 31, 2017</td>
<td>April 3, 2017</td>
<td>April 5, 2017</td>
<td>April 27, 2017</td>
<td>April 21, 2017</td>
</tr>
<tr>
<td>Time</td>
<td>2:00 - 3:00 PM</td>
<td>12:00 - 1:00 PM</td>
<td>2:00 - 3:00 PM</td>
<td>3:00 - 4:00 PM</td>
<td>3:00 - 4:00 PM</td>
</tr>
<tr>
<td>Room:</td>
<td>MSB 3.001</td>
<td>4322</td>
<td>B2.4750 AT &amp; T Auditorium</td>
<td>Room: E-305 &amp; iTV (for satellite campuses)</td>
<td>UCT Conference Room 2200</td>
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All students welcome to attend each event.
TEST YOUR KNOWLEDGE

Question: What does NSLDS stand for?
A) National Student Loan Data System
B) Nationwide System of Lending Database Structures
C) National Student Lenders Data Software

Answer: A

NSLDS stands for the National Student Loan Data System, a Federal database for student loans. NSLDS houses information such as loan servicer information, loan interest rates and outstanding debt. Contact NSLDS online at https://www.nslds.ed.gov/nslds/nslds_SA/

Question: What does MPN stand for?
A) Manufacturer Part Number
B) Medical Provider Network
C) Master Promissory Note

Answer: C

Master Promissory Note (MPN) is a legal document in which you promise to repay your loan(s) and any accrued interest and fees to the U.S. Department of Education.

SUPPORT SERVICES

If you are seeking support, the following resources are available:

UT Police (713) 792-STOP (7867)
UTHealth’s Student Health and Counseling Services (713) 500-5171
UTHealth Title IX Office (713) 500-3131
IM UT (713) 500-4688
Department of Education Office of the Ombudsman (877) 557-2575

Student Financial Services

7000 Fannin, Suite 2220
Houston, TX 77030
713.500.3860 ph
713.500.3863 fax

www.uthouston.edu/sfs/